

# EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY OCTOBER 25, 2001 VOL. 52 NO. 43

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**U.S. Department of Agriculture** 

Agricultural Marketing Service

**Poultry Programs** 

**Market News Branch** 

## NATIONAL EGG REVIEW



At the beginning of the week prices in New York were unchanged. Elsewhere prices were higher on all sizes. During the week prices were unchanged in all locations. The market tone was generally steady with some caution noted. Demand was light to moderate, instances good where features were available. Supplies were adequate. Central States Breaking Stock nest run and check prices were higher. Demand was mostly good as breakers reach out for additional heavy nest runs. Offerings tight to just adequate with sellers asking higher prices. Schedules mostly full-time. Trade sentiment fully steady. Liquid whole egg and yolk demand was rated as good to very good with offerings tight to short of current needs. Light type fowl demand generally light to moderate for the ample offerings of spent fowl.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS
PER DOZEN

I LI DOZLIN.			
NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	104-106	93-95	73-75
New York	70-72	67-70	53-56
Philadelphia	67-70	65-68	51-53
SOUTHERN CITIES			
Atlanta (1) (2)	64-65	62.5-64	47-48
Jackson (1)	73-74	71-72	56-57
Major Louisiana Cities (1)	70-80	69-79	53-63
MIDWEST CITIES			
Chicago	60-65	59-64	46-51
Detroit (2)	57-60	56-59	42-45
Major Ohio Cities (2)	58-64	57-62	43-49
Major Wisconsin Cities	61-68	59-66	46-53
WESTERN CITIES			
Houston (1)	80-84	78-80	61-64
California (Grade AA)(1)(3)	96	90	76
(1) - Prices reported weekl	У		

(2) - Delivered Warehouse(3) - Reported Invoice prices

<u>SHELL EGGS-12 METRO AREA</u> FOR WEEK ENDING19-Oct-01 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.84	66.46	52.34
SOUTHERN	65.75	64.34	48.18
MIDWEST	58.58	57.33	44.12
WESTERN	86.29	81.97	67.40
TWELVE METRO AREAS	72.49	69.75	55.56

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	10-23-01	10-16-01	10-24-00
Large	37-40	34-37	44-46
Medium	24-28	21-25	36-38

WEEKLY SHELL EGG INVENTORY REPORT-AM OCT 22, 2001 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	`		NO	SC	o so	,	5-Area
	Nor	theast	CENT	CEN	T Atl	Pacifi	С
Jumbo	Curr Wk	9.6	17.2	9.7	13.6	9.9	60.0
	Change	-1.9	-0.4	-0.4	-0.1	-5.2	-12%
Ex Lge	Curr Wk	24.3	52.7	12.6	30.4	27.6	147.6
	Change	-0.1	12.5	-0.1	6.9	3.9	19%
Large	Curr Wk	44.5	137.5	75.6	83.7	111.3	452.6
	Change	12.7	29.3	5.6	20.5	-5.6	16%
Medium	Curr Wk	14.3	39.9	19.1	22.5	22.1	117.9
	Change	0.9	5.3	3.3	7.0	-8.8	7%
Small	Curr Wk	3.3	8.0	3.3	8.3	5.4	28.3
	Change	-3.3	-0.6	0.5	2.6	-0.7	-5%
Misc	Curr Wk	4.9	20.5	6.6	9.1	5.8	46.9
	Change	-1.4	4.0	0.9	-6.1	0.0	-5%
Ungraded	Curr Wk	22.6	44.0	24.8	26.5	35.1	153.0
	Change	4.4	2.9	-4.0	4.0	2.2	7%
Total	Curr Wk	123.5	319.8	151.7	194.1	217.2	1006.3
Percent	Change	10%	20%	4%	22%	-6%	10%
TOTAL		N	umber	of	Percent	Nu	mber of
			Case	es	Change	Coop	erators
Shell Egg			1006	.3	10%		171
Shell Egg	Breaking	Stock 2	2/ 263	.5	-5%		38
Total Shel	55		1269	-	7%		209

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

\*% CHG YTD

### EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 20-Oct-01 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS) LIQUID LIQUID DRIED **CASES BROKEN** WHOLE WHITE YOLK CW 26,794 11,986 6,384 2,608 4,296 1,190,658 PW 1,192,358 27.436 11,665 6,124 3,049 4.240 LY 1,204,941 28,243 11,785 6,404 2,164 3,999 %PW 0 -2 3 4 -14 1 %LY -5 2 21 7 -1 0 2001 48,609,038 1,102,562 488,476 261,368 107,777 173,296 49,203,933 1,111,861 495,475 266,047 119,072 163,630 2000

**CURRENT PREVIOUS LAST** WEEK WEEK YEAR AVG YIELD/CASE-(INEDIBLE INCLUDED) 41.54 41.49 41.85 38.53 AVG YIELD/CASE-(INEDIBLE EXCLUDED) 37.93 37.93

-1

-2

-9

-1

### FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	Broiler Eg 19 Selecte Oct 13		Broiler Chic in 19 Select Oct 13	
OTATE	00113	Thousa		OCI 20
				04.074
AL	27,781	26,517	*21,081	21,974
AR	*29,619	28,743	*24,248	23,536
DE	3,448	3,362	*4,459	4,946
FL	2,221	2,188	2,065	2,204
GA	*31,225	28,785	*24,074	25,153
MD	*8,712	8,828	*5,256	5,597
MS	17,401	16,929	15,411	15,109
NC	*16,540	16,206	14,955	14,468
PA	*3,502	3,622	*2,727	2,883
SC	4,838	4,654	3,760	3,635
TX	14,207	12,837	10,968	11,621
<b>V</b> A	6,247	6,681	5,057	5,121
CA, TN, & WV	10,436	10,322	9,430	8,916
15 State Total	*176,177	169,674	*143,491	145,163
Prev. Year Total	170,272	163,682	134,917	140,691
Pct. of Prev. Yes	ar 103	104	106	103
KY	*4,886	4,823	*4,594	4,237
OK	6,137	5.909	4,850	4,531
LA & MO	8,612	8,392	7,788	8,313
19 State Total * Revised	*195,812	188,798	*160,723	162,244

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUM-BER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 01-Dec-01 IS ESTIMATED AT 149.3 MILLION HEAD. THIS COMPARES TO 145.8 MILLION HEAD THE PREVIOUS WEEK AND TO 143.2 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 112.9 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 58.12 CENTS PER POUND.

TRAILER LOAD EGG SALES-WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 10/18/01-10/24/01 **CURRENT LDS** 76.25 **FUTURE LDS** 84.50 **TOTAL LDS** 160.75

	5	SE	- 1	NE	M'	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	42.00	51.95	43.30	45.25	45.14	42.93	51.00
GNR W 2	39.50	44.33	40.00	42.00	37.00	38.50	7.00
GNR W 3	_	43.00	_	_	_	41.00	6.00
GNR W 4	_	_	26.00	_	26.17	28.33	4.00
GL W XL	_	55.79	50.43	51.81	45.89	51.25	36.25
GL W LG	_	55.97	47.00	48.17	48.55		26.25
GL W MD	32.00	49.50	33.36	35.80	34.35	41.00	28.25
GL W SM	23.45	24.70	21.50	23.74	20.50	22.50	11.50
NRBS - 48	_	34.00	31.00	_	34.50	35.73	16.75
NRBS - 45	_		_	_	28.50	34.43	4.50
NRBS - 39		26.00	23.00	_	_	23.30	9.50
MOVEMENT.	OF ECC	C INITO	DETAIL C		I C \\//E	20 Oct	Ω1

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 20-Oct-01 SELECTED CW PW PCT CHG LY **CONSUMING CENTERS THOUSANDS** PW ATLANTA 18.6 23.1 -19 -18 BOSTON 3.9 3.8 3 -13 **CHICAGO** 41.8 43.9 -5 0 35 DETROIT 31.8 28.6 11 KANSAS CITY 2.9 3.3 -12 -52 LOS ANGELES 114.6 113.5 1 6 **NEW ORLEANS** 7.9 8.7 -9 -37 **NEW YORK** 37.8 34.8 9 14 ST. LOUIS 13.8 17.9 -23 -1 SAN FRANCISCO -2 -6 19.9 20.3 297.9 -2 2 TOTAL 293.0 4 WK MVG AVG 304.2

LIVE TURKEYS SLA	UGHTER	ed wee	K ENDIN	NG 20-Oct-	2001
	YOUNG	i	YOUN	G O	LD TOTAL
	HENS	TOMS	BR	EEDERS	
		THOL	JSANDS:		
HEAD	2,089	3,013	50	47	5,199
AVG WT	16.09	33.85	25.39	28.21	26.57
LAST WEEK	1,952	3,087	48	6	5,093
SAME WK YR AGO	2,566	2,971	68	22	5,627
AVG WT	16.01	32.55	24.50	29.08	24.90
TO-DATE/2001	84,152	115,794	1,890	492	202,328
TO-DATE/2000 2	202,092(A	.)	1,315	1,156	204,563
(A) Comparable data not available for last year, this data is com-					

prised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS BY GEOGRAPHICAL AREAS WEEK ENDING 20-Oct-2001 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

_	OUNG T	URKEYS-	-	OLD	TOTAL	TUR-
KEYS THO	USAND HEAD		_	BANDED	) ND HEAD-	AVG LIVE WT
N EAST	948	7	22.05	(A)	957	22.05
SATL	840	-1	28.51	(A)	849	28.51
N CENT	2,374	-1	29.07	(A)	2,383	29.07
S CENT	432	7	21.40	(A)	442	21.40
WEST	558	0	24.59	(A)	568	24.59
U.S.TOTAL	5,152(	3) 1	26.57	47	5,199	26.57
TO DATE						
2001 2	01,836(E	3)		492	202,328	
TO DATE						
2000 2	03,407(	3)		1,156	204,563	
(A) Not pub	lished to	avoid dis	closina ii	ndividual d	perations.	

- (B) Number of young banded breeder turks included: this week 50,000; for the year 1,890,000; last year to date 1,315,000.

### LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 20-Oct-2001 (PRELIMINARY)

WELKENDING	WEEK ENDING 20 Oct 2001 (FREEIWINVIKT)					
	YOUNG	LIGHT	<b>HEAVY</b>	TOTAL		
	CHICKENS	HENS	HENS	HENS	DUCKS	
		THC	USAND	S		
HEAD	156,885 (	A) 1,697	1,519	3,216	503	
AVG WT	5.12	3.43	7.98	5.58	7.08	
LAST WEEK	156,472	1,989	1,446	3,435	562	
SAME WK YR AC	GO 156,273	1,463	1,813	3,276	470	
AVG WT	4.97	3.66	7.90	6.01	6.43	
TO-DATE/2001	6,473,574	74,913	58,165	133,078	21,202	
TO-DATE/2000	6,496,656	79,795	61,203	140,998	18,827	
(A) The estimate	ed number of f	fryers ava	ailable fo	r marketir	ng based on	
the 2-week revised average chick placements 6 to 7 weeks earlier						
was 154.2 million head. Estimated U.S. slaughter for this period						
158.8 million head or 4.6 million head more than or 103 percent of						
estimated fryers	available.					

### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 27-Oct-01

	CURRENT WEEK	PREVIOUS WEEK
	10/27/01(1)	10/20/01
CLASS	THOUSAN	ND HEAD
BRO-FRY	161,673(2)	162,379
LT HENS	2,015	1,853
HVY HENS	1,370	1,576
TOTAL	165,058	165,808
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 27-Oct-01 is 155.7 million head compared to 155.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.0 million head or 6.3 million more than estimated available. For week of 03-Nov-01 the estimated available is 155.4 million head.

# ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION HEA	4D	
<b>WEEK ENDING</b>	;	SLAUGHTERED	<b>AVAILABLE</b>	PCT	AVG WT
SEPTEMBER '	15	161.9	155.5	104	4.97
2	22	162.8	157.2	104	5.16
	29	162.6	155.7	104	5.01
OCTOBER	6	159.6	155.4	103	5.10
•	13	158.4	155.3	102	5.04
2	20	158.8	154.2	103	5.12
YEAR TO DATE	E	6552.4	6499.4	101	
OCTOBER 2	27		155.7		
NOVEMBER	3		155.4		

#### 12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from		
24-Oct-01	08-Oct-01	15-Oct-01	23-Oct-00
59.39	-1.04	60.43	57.83

NUMBER OF LOADS 636

### READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 10/22-10/27/01

	U.S	S. GRADE A	COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	50.00-54.00	52.91	44	54.65	85
Los Angele	es 71.00	69.22	74	64.06	174
New York	52.00-54.00	53.22	23	56.46	56

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB. DELIVERED (MINIMUM 10.000 LB LOTS)

LB, DELIVERED (MINIMON 10,000 LB LO13)				
	<b>OFFERS</b>	SALES	WTD	LBS
<b>CURRENT SHIPMENTS</b>	2/		AVG	(000)
8-16 LB HENS				
<b>EASTERN REGION 3/</b>	73-75	74-75	74.05	169
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	73-75	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-70	68-70	69.13	184
CENTRAL REGION	67.5-69	67.5	67.50	40
WESTERN REGION	68-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

•	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 22-Oct-01	4,451	189,249	63,378
AM 1-Oct-01	3,509	198,453	57,300
CHG	942	-9204	6078
PCT CHG	27	-5	11

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of **10/22/01** 

	HEAVY TYPE		
	RANGE	MAJORITY	WTD. AVG
Southeast (1)	5.75-10.5	8-9	8.33
Southeast (2)	TFEWR		
South Central (1)	8-11.5	8.5-9	8.78
10/19/01	LIGHT TYPE		

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

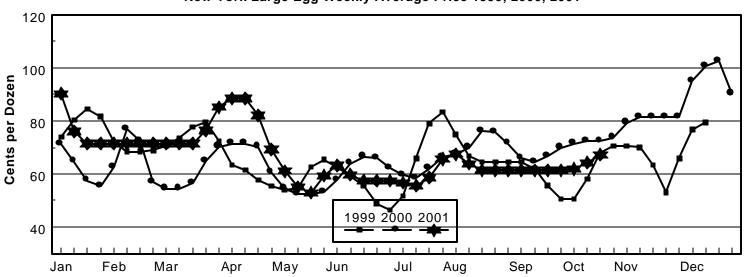
Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading \*TFEWR - Too Few to Report

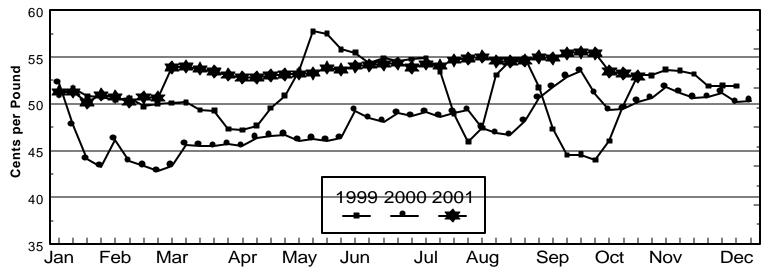
COMMERCIAL EGG MOVEMENT REPORT W/E 20-Oct-01 (RECEIPTS FROM PRODUCERS)

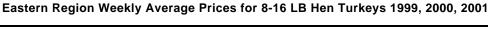
(112211101111101111110111111011111011110111101111				
	CASES	PERCENT CHANGE FROM		
REGIONS	(IN THOUS)	PW	LY	
N. ATLANTIC	224.4	1	7	
E.N. CENTRAL	542.5	1	10	
W.N. CENTRAL	279.9	-3	14	
S. ATLANTIC	186.2	3	-5	
S. CENTRAL	79.0	1	5	
WEST	202.5	1	15	
TOTAL	1514.5	1	9	
MATCHED PLANT	TS REPORTING	88	88	

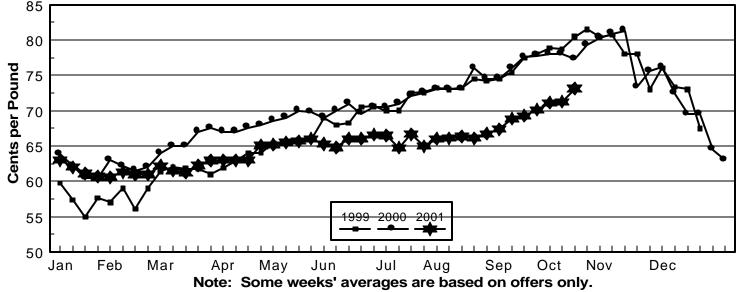
## New York Large Egg Weekly Average Price 1999, 2000, 2001



# Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A,1999, 2000, 2001







# USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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Atlanta, GA Johnny Freeman, Officer-in-Charge	,	04)562-5850 04)562-5875 04)562-5856	<b>Bell, CA</b> Jim Derby, Officer-in-Charge	Voice (323)269-4154 Fax (323)269-5926 Recorded (323)260-4676
Jackson, MS Gary Brown, (Southern States Area Supe	Fax (60	91)965-4662 91)965-4661		